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## Notice on Revision to 1H FY2025 Company Earnings Forecasts

HIRANO TECSEED Co., Ltd. (hereinafter “the Company”) hereby announces that, in view of recent earnings trends, it has decided to revise the earnings forecasts it originally issued on May 9, 2025 as follows.

- Revisions to earnings forecasts

Revisions to consolidated earnings forecasts for 1H FY2025 (April 1 to September 30, 2025)

	Net Sales	Operating Income	Ordinary Income	1H Net Income Attributable to Owners of Parent	1H Net Income Per Share
Previous Forecast (A)	¥ million 16,750	¥ million 750	¥ million 800	¥ million 550	¥36.38
Revised Forecast (B)	16,750	1,000	1,050	720	¥47.62
Change (B – A)	—	250	250	170	
Percentage Change (%)	—	33.3	31.3	30.9	
(For reference) 1H FY2024 earnings	24,388	1,024	1,201	867	¥57.37

### Reasons for the revisions to forecasts

In 1H, the Company’s profits were impacted by sharply higher industrial materials costs and personnel expenses for orders with medium- and long-term delivery schedules, and also by expenses for storage and the securing of outsourcing services related to requests for the postponement of deliveries. However, thanks to revision in the prices of some orders, the Company was able to offset some of the downward pressure on profits and has therefore decided to revise up its 1H forecasts for Operating Income, Ordinary Income, and Net Income Attributable to Owners of Parent.

For the full year, the Company has decided to make no revisions to the forecasts issued on May 9, 2025. This reflects ongoing uncertainty about the impact on its business activities of sudden change in the business environment from factors such as slowdown in the electric vehicle (EV) market and the effect of US trade policies, and of concerns about further revision to customers’ capital investment plans.

(Note) The above forecasts are based on the best available information as of the time of publication of this document, and there are a number of unknown risks and uncertainties that could cause actual earnings to differ materially from the forecasts contained herein.