



HIRANO TECSEED

Consolidated Financial Results 2Q FY2022

Securities Code:6245

The Second Section of the TSE.Code No.6245

URL <https://www.hirano-tec.co.jp/>

FINANCIAL REPORT

FY2022

2Q

Result

Company Profile

Company Name

HIRANO TECSEED Co., Ltd.

Representative

Kaoru Okada, President

Paid-in Capital

¥1,847,821,888 (as of end-September 2022)

Headquarters

101-1, Kawai, Kawai-cho, Kitakatsuragi-gun, Nara Pref. 636-0051, Japan

**Group Companies
(wholly-owned)**

- HIRANO GIKENKOGYO Co., Ltd.
- HIRANO K&E Co., Ltd.

Number of Employees

298 (Consolidated: 396, as of end-September 2022)

Securities Code

6245 (Industry: Machinery)

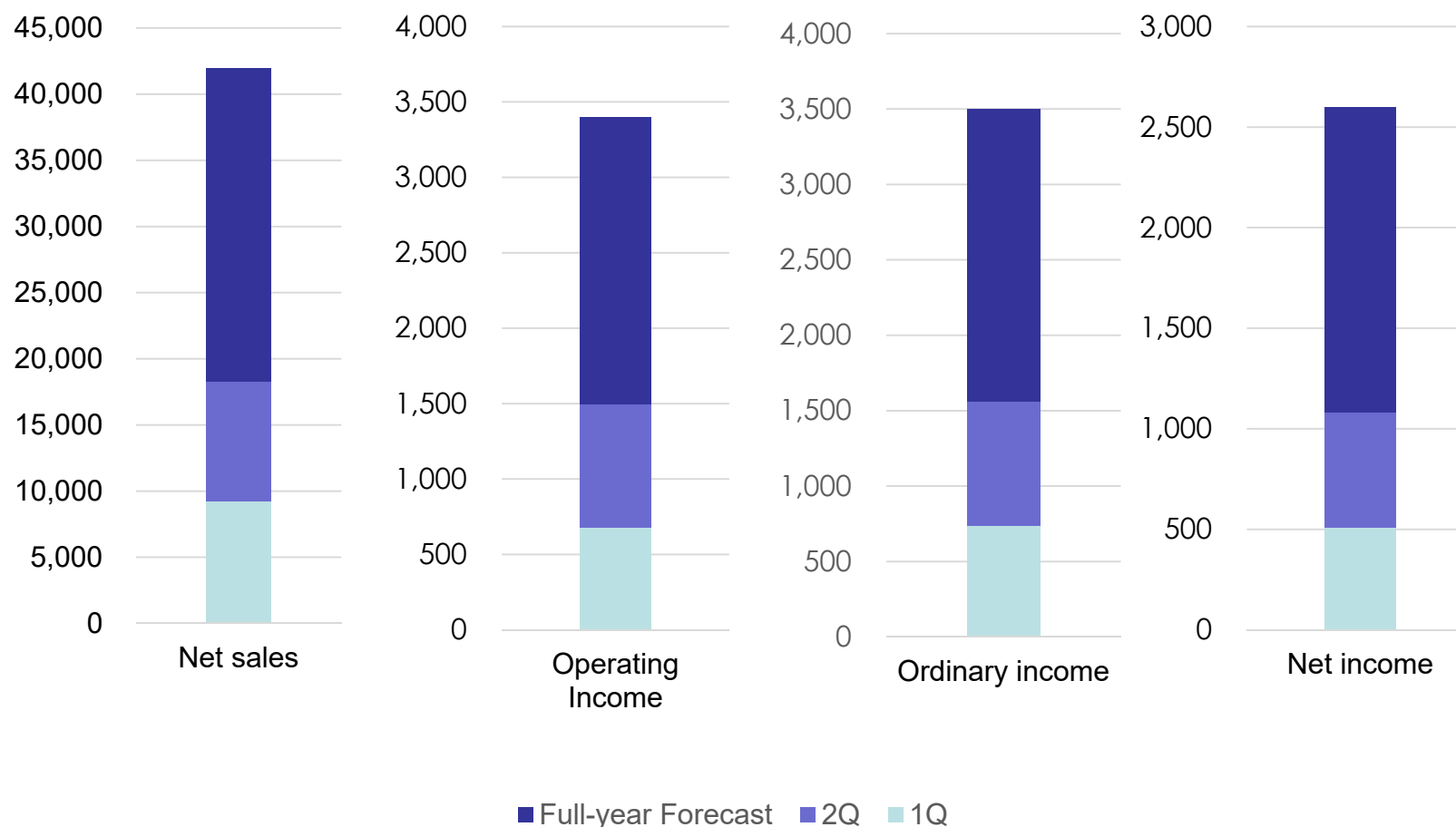
Overview of Consolidated Financial Results

(Unit: ¥million)

	Cumulative Results			Previous Year Reference
	FY2021 Apr 1, 2021- Sep 30, 2021	FY2022 Apr 1, 2022- Sep 30, 2022	Change (QoQ)	FY2021 Apr 1, 2021- Mar 31, 2022
Net Sales	18,605	18,270	△1.8%	37,866
Operating Income	2,720	1,496	△45.0%	3,986
Ordinary Income	2,789	1,557	△44.2%	4,122
Net Income	1,988	1,078	△45.8%	3,103

Overview of Consolidated Financial Results

(Unit: ¥million)



Progress rate(4Q)

43.5%

44.0%

44.5%

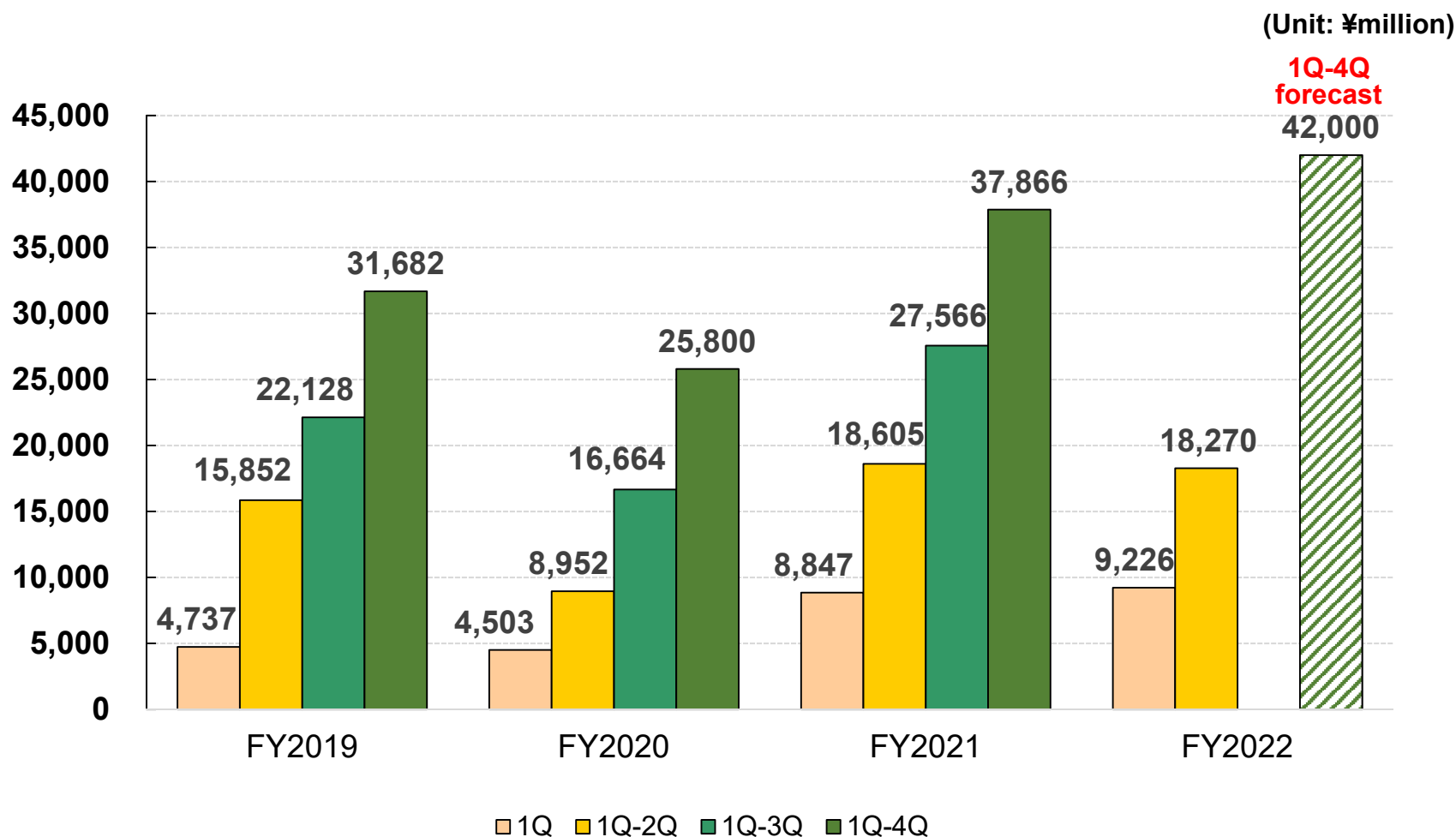
41.5%

Asset Indicators

(Unit: ¥million)

	FY2021 as of end-Mar 2022	FY2022 as of end-Sep 2022	YTD change (%)
Current Assets	38,953	37,774	△3.0%
Fixed Assets	11,508	11,509	0.0%
Current Liabilities	15,104	13,230	△12.4%
Fixed Liabilities	894	1,074	20.2%
Net Assets	34,463	34,979	1.5%
Total Assets	50,461	49,284	△2.3%
Equity Ratio (%)	68.3%	70.97%	—

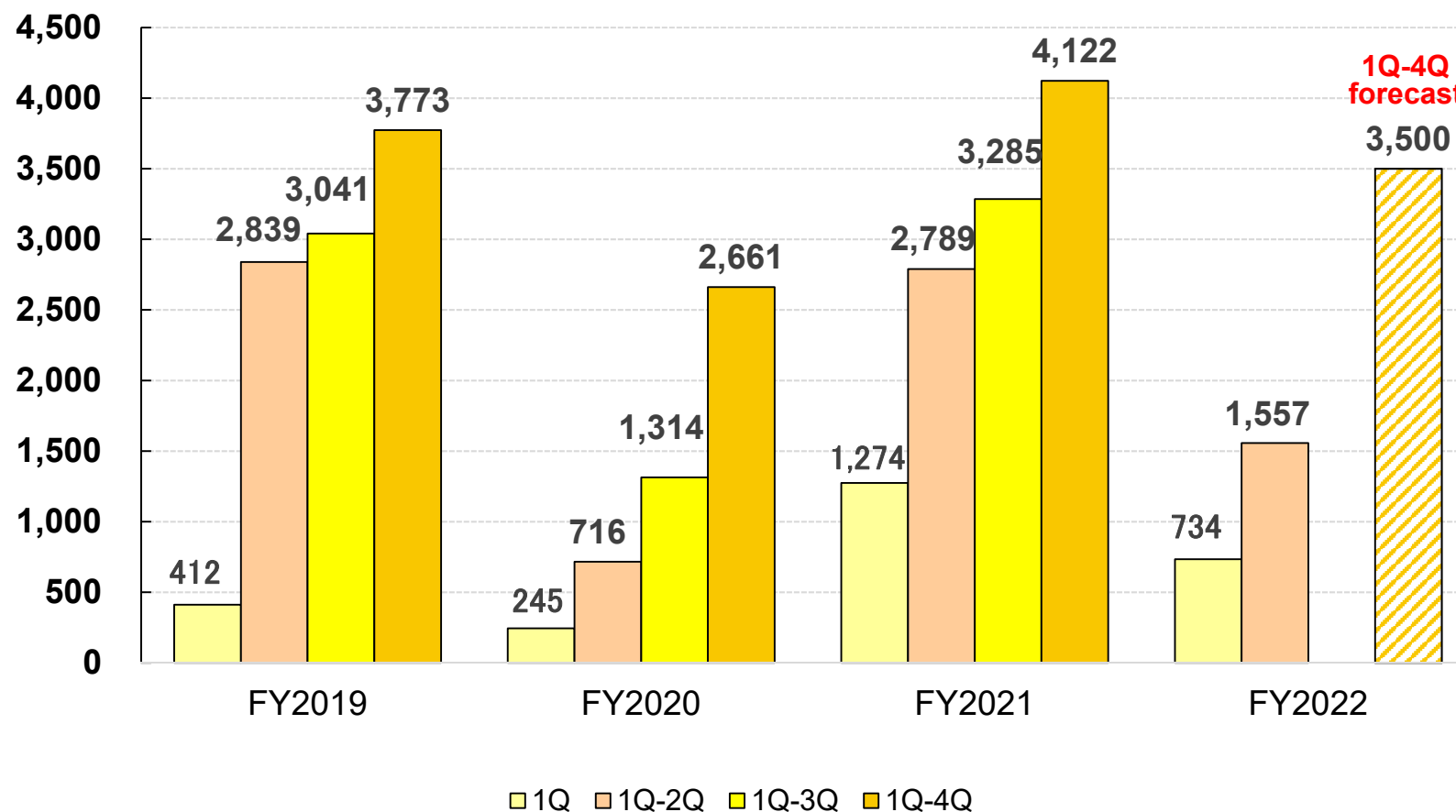
Change in Net Sales (cumulative)



We applied Accounting Standards for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020) from the beginning of the FY2021 consolidated accounting period. Figures for FY2021 are adjusted to reflect these standards.

Change in Ordinary Income (cumulative)

(Unit: ¥million)

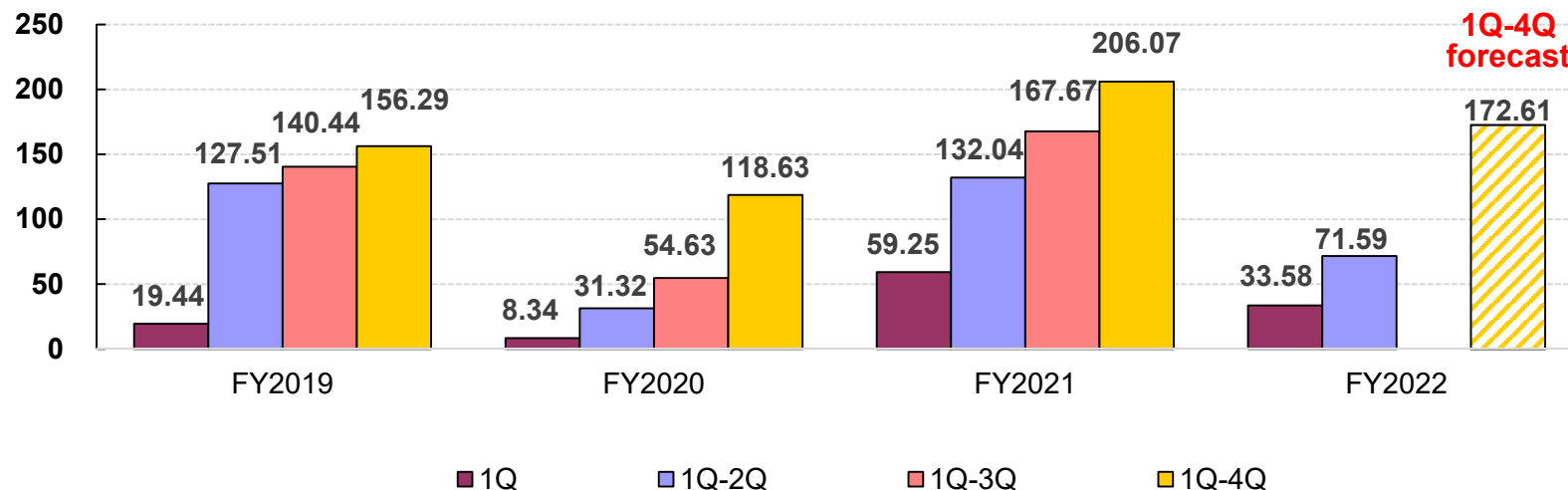


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Net Income Per Share and Dividends Per Share

Net income per share

(Unit: ¥)



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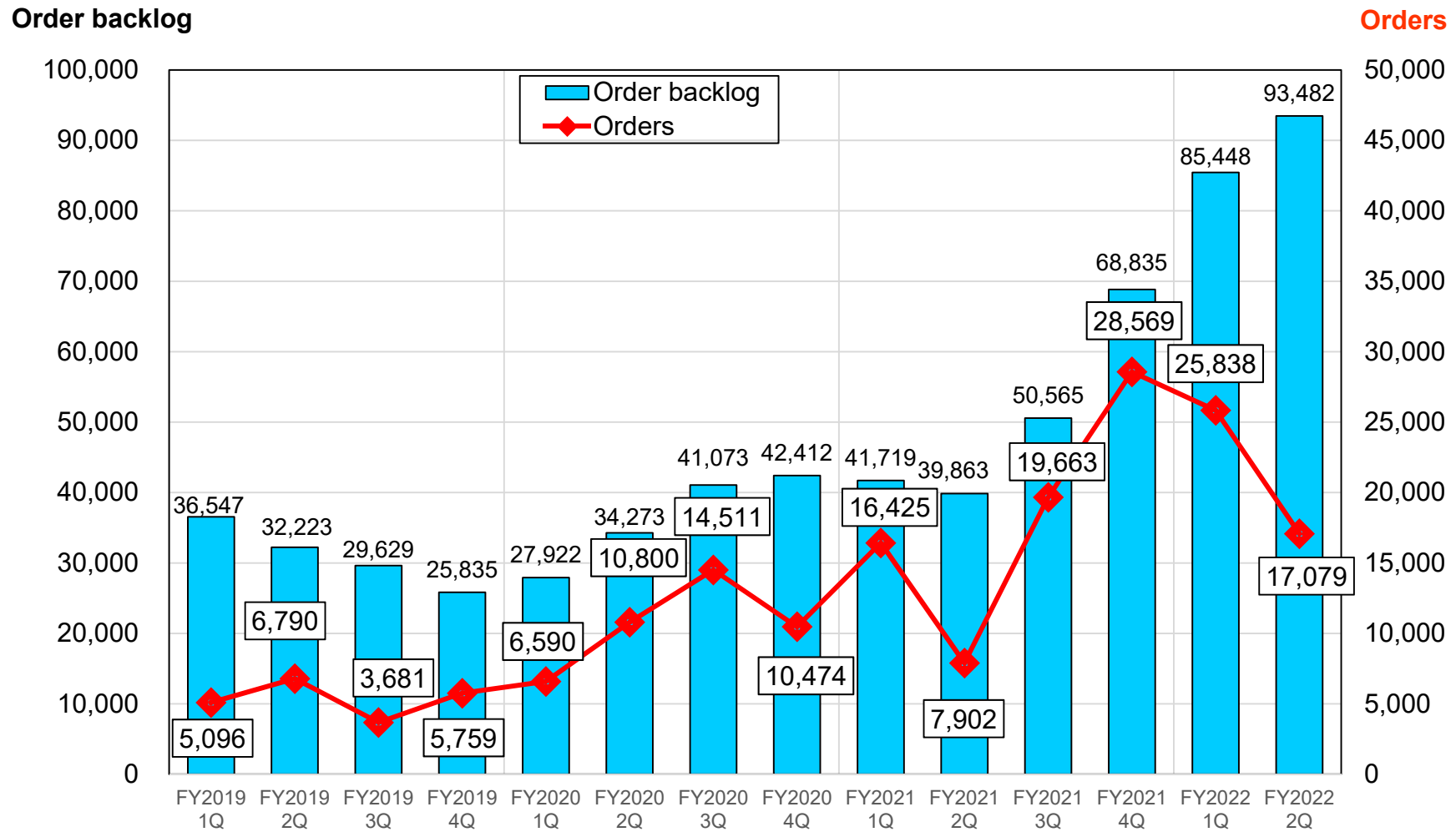
Dividends per share

◆The company's basic policy for dividends is to maintain stable dividends based on the company's earnings situation. (Unit: ¥)

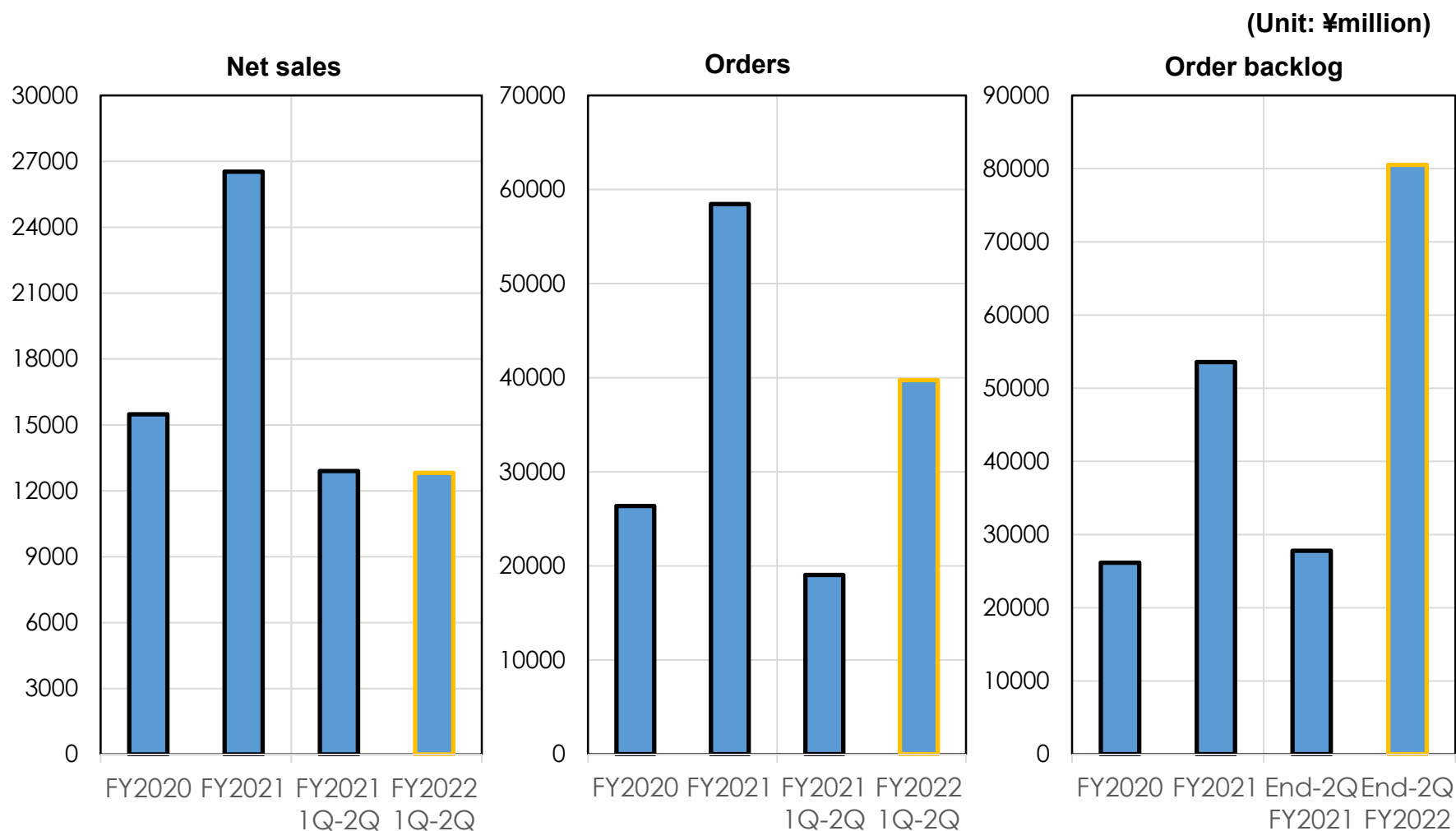
FY	Interim dividend	Year-end dividend	Full-year dividend
FY2020	15	22	37
FY2021	28	28	56
FY2022	28	Forecast 28	56

Change in Orders and the Order Backlog (by quarter)

(Unit: ¥million)

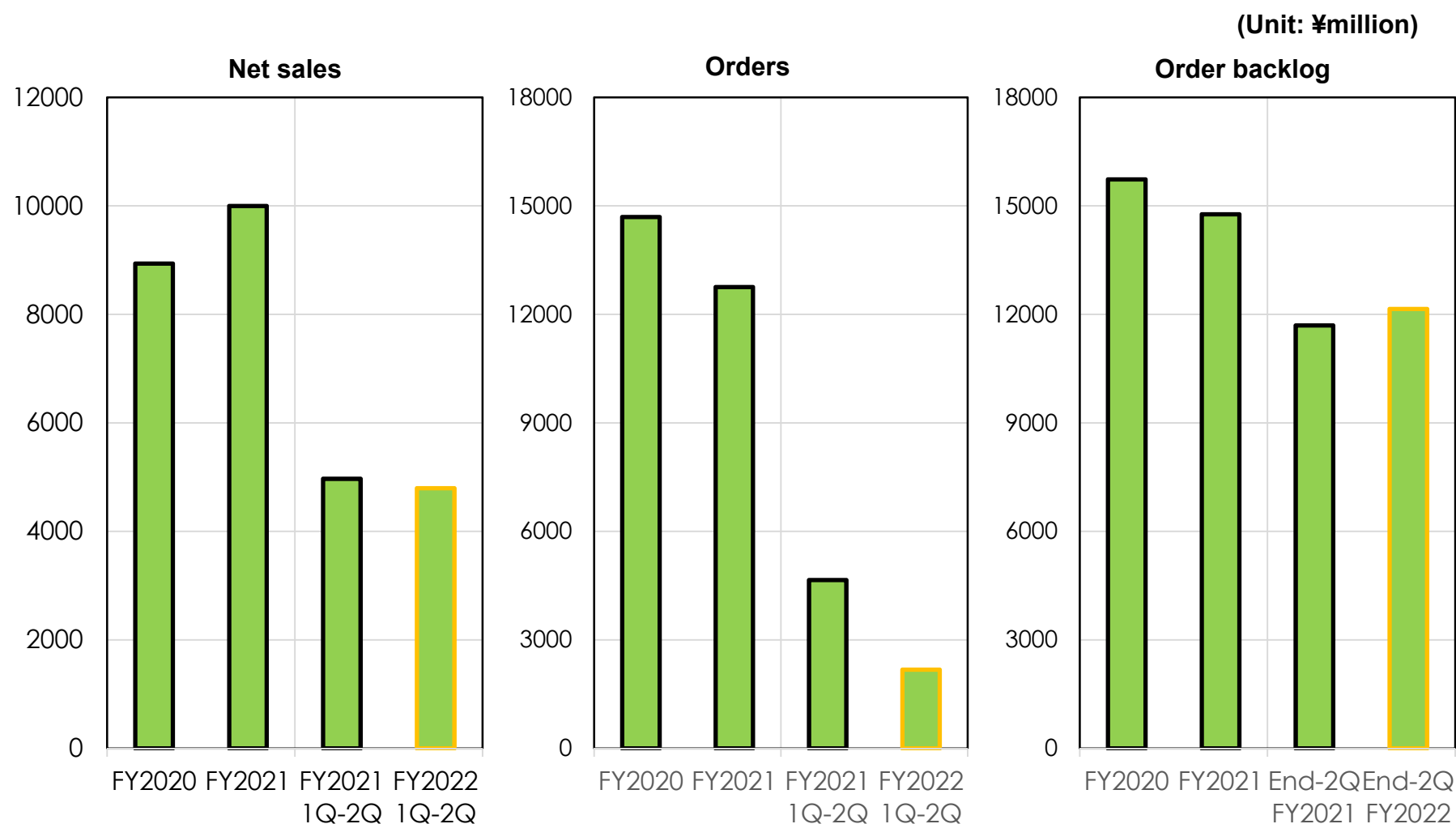


Coating and Laminating Machinery Segment



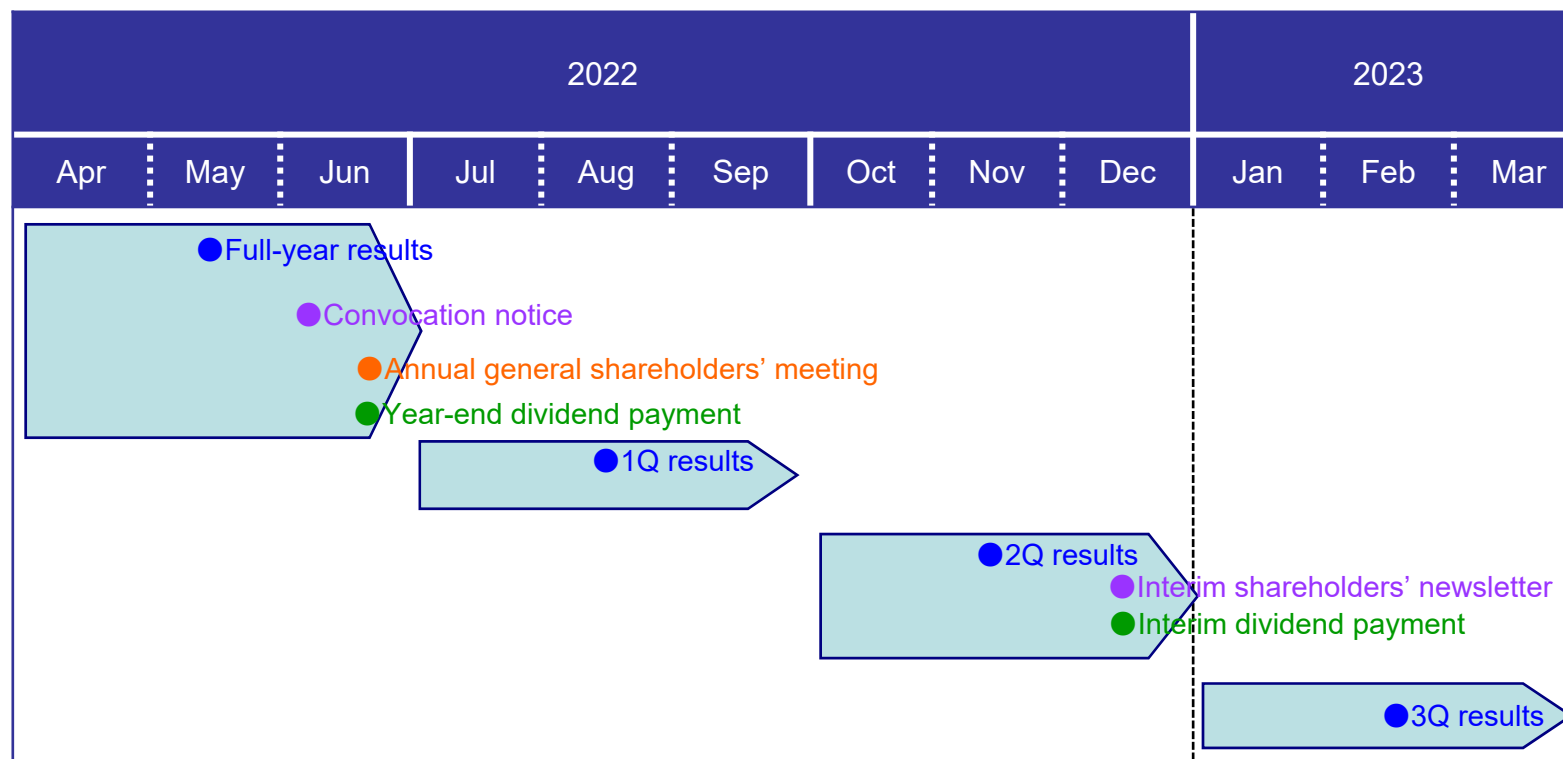
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Industrial Machinery Segment



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IR Event Calendar



Disclaimer

Contact:

General Affairs Department

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