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## Notice on Revision to FY2025 Company Earnings Forecasts

HIRANO TECSEED Co., Ltd. (hereinafter “the Company”) hereby announces that, in view of recent earnings trends, it has decided to revise the FY2025 consolidated full-year earnings forecasts it originally issued on May 9, 2025 as follows.

### ● Revisions to earnings forecasts

Revisions to consolidated earnings forecasts for FY2025 (April 1, 2025 to March 31, 2026)

	Net Sales	Operating Income	Operating Income	Net Income Attributable to Owners of Parent Ordinary Income	Net Income Per Share
	¥ million	¥ million	¥ million	¥ million	
Previous Forecast (A)	33,500	1,500	1,600	1,100	¥72.75
Revised Forecast (B)	31,000	2,100	2,000	1,600	¥105.82
Change (B – A)	-2,500	600	400	500	—
Percentage Change (%)	-7.5	40.0	25.0	45.5	—
(For reference) FY2024 earnings	48,355	1,681	1,894	905	¥59.91

### Reasons for the revisions to forecasts

In the full-year forecasts, as the result of the cancellation of multiple projects with a total worth of ¥7,229 million as customers reassess their capital expenditure plans in reaction to a sharp slowdown in electric vehicle-related investment, particularly in the North American market, the Company’s order backlog has declined by the same amount. To reflect this, the Company has lowered its Net Sales forecast. However, the Company expects its Operating Income, Ordinary Income, and Net Income Attributable to Owners of Parent to improve owing to revision of the project execution structure across the HIRANO TECSEED Group, thorough CoGS management, and greater efficiency in operating processes, as well as to the contribution of optimization of expense recovery in line with project progress.

With respect to the cancellation of these projects, the preparatory expenses, operating expenses, and material expenses incurred by the Company before cancellation are recoverable under the terms of each specific contract, and the Company will therefore not be impacted by significant losses.

In addition, while the decline in the order backlog may affect the volume of work in FY2026, the Company will continue to manage its Group businesses with a focus on strengthening their medium- to long-term earnings foundations, while flexibly responding to short-term market fluctuations.

(Note) The above forecasts are based on the best available information as of the time of publication of this document, and there are a number of unknown risks and uncertainties that could cause actual earnings to differ materially from the forecasts contained herein.