

**Consolidated Financial Results**  
**for the Third Quarter Ended December 31, 2014**  
**[Japanese GAAP] (Unaudited)**



February 6, 2015

Company name: HIRANO TECSEED Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 6245  
 URL: <http://www.hirano-tec.co.jp/>  
 Representative: Shigemi Matsuba, President and Director  
 Contact: Kazuo Sadayasu, Managing Director in charge of General Affairs  
 Phone: +81-745-57-0681  
 Scheduled date of filing quarterly securities report: February 10, 2015  
 Scheduled date of commencing dividend payments: -  
 Supplemental Explanatory Materials for Quarterly Account Settlement: None  
 Explanatory Meeting for Quarterly Account Settlement to be held: None

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Third Quarter Ended December 31, 2014 (April 1, 2014 to December 31, 2014)**

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Nine months ended December 31, 2014	11,022	(54.3)	524	(84.5)	590	(82.9)	387	(81.2)
Nine months ended December 31, 2013	24,134	130.3	3,375	280.9	3,452	267.6	2,064	248.9

(Note) Comprehensive income: Nine months ended December 31, 2014: ¥478 million (down 78.1 %)  
 Nine months ended December 31, 2013: ¥2,182 million (up 254.8 %)

	Net income per share	Diluted net income per share
	yen	yen
Nine months ended December 31, 2014	25.79	—
Nine months ended December 31, 2013	137.22	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of December 31, 2014	27,145	20,006	73.7
As of March 31, 2014	29,313	19,694	67.2

(Reference) Equity: As of December 31, 2014: ¥20,006 million  
 As of March 31, 2014: ¥19,694 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2014	—	13.00	—	17.00	30.00
Fiscal year ending March 31, 2015	—	5.00	—		
Fiscal year ending March 31, 2015 (Forecast)				5.00	10.00

(Note) Revisions of the most recently announced cash dividend forecast: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	14,500	(49.1)	530	(85.1)	600	(83.5)	420	(80.2)	27.92

(Note) Revisions of the most recently announced financial results forecast: None

Production, Orders Received, and Sales

(1) Production

Production performance by segment for the nine months ended December 31, 2014 is as follows

Name of segment	Production (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	4,509,731	+3.7
Industrial machinery	4,278,878	(71.1)
Others	568,751	+54.1
Total	9,357,361	(52.1)

- (Notes) 1. The above amount is calculated based on production costs and includes outsourcing production.  
2. The above amount does not include consumption taxes.

(2) Orders Received

The status of orders received by segment for the nine months ended December 31, 2014 is as follows

Name of segment	Orders received (Thousand yen)	Changes from the previous corresponding period (%)	Backlog of orders (Thousand yen)	Changes from the end of the previous fiscal year (%)
Coating and laminating machinery	6,000,381	(9.3)	7,932,903	+15.9
Industrial machinery	2,934,816	(37.1)	2,200,055	(51.8)
Others	682,865	(9.1)	367,187	(26.3)
Total	9,618,063	(20.1)	10,500,145	(11.8)

- (Notes) 1. The above amount is calculated based on sales prices.  
2. The above amount does not include consumption taxes.

(3) Sales

Sales performance by segment for the nine months ended December 31, 2014 is as follows

Name of segment	Sales (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	4,913,220	(6.4)
Industrial machinery	5,295,527	(71.2)
Others	814,163	+53.2
Total	11,022,911	(54.3)

- (Notes) 1. The above amount is calculated based on sales prices.  
2. The above amount does not include consumption taxes.