

Consolidated Financial Results
for the First Quarter Ended June 30, 2012
[Japanese GAAP] (Unaudited)



August 7, 2012

Company name: HIRANO TECSEED Co., Ltd.
 Stock exchange listing: Osaka Securities Exchange
 Code number: 6245
 URL: <http://hirano-tec.co.jp>
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 Scheduled date of filing quarterly securities report: August 10, 2012
 Scheduled date of commencing dividend payments: -
 Supplemental Explanatory Materials for Quarterly Account Settlement: None
 Explanatory Meeting for Quarterly Account Settlement to be held: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Quarter Ended June 30, 2012 (April 1, 2012 to June 30, 2012)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Three months ended June 30, 2012	2,317	(7.4)	94	—	117	—	59	—
Three months ended June 30, 2011	2,501	105.4	(18)	—	(0)	—	(12)	—

(Note) Comprehensive income: Three months ended June 30, 2012: ¥(1) million (- %)
 Three months ended June 30, 2011: ¥(27) million (- %)

	Net income per share	Diluted net income per share
	yen	yen
Three months ended June 30, 2012	3.94	—
Three months ended June 30, 2011	(0.81)	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
As of June 30, 2012	24,600	17,118	69.6	1,137.83
As of March 31, 2012	24,977	17,225	69.0	1,144.92

(Reference) Equity: As of June 30, 2012: ¥17,118 million
 As of March 31, 2012: ¥17,225 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2012	—	6.00	—	7.00	13.00
Fiscal year ending March 31, 2013	—				
Fiscal year ending March 31, 2013 (Forecast)	—	6.00	—	6.00	12.00

(Note) Revisions of the most recently announced cash dividend forecast: None

Details of year-end dividends for the fiscal year ended March 31, 2012:

Ordinary dividends: 6.00 yen Commemorative dividends: 1.00 yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2013 (April 1, 2012 to March 31, 2013)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
First half (cumulative total)	7,800	(32.7)	390	(28.2)	400	(28.2)	250	(29.8)	16.61
Full year	18,500	(18.1)	1,120	(19.9)	1,200	(17.6)	730	(16.1)	48.51

(Note) Revisions of the most recently announced financial results forecast: None

Production, Orders Received, and Sales

(1) Production

Production performance by segment for the first quarter ended June 30, 2012 is as follows

Name of segment	Production (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	1,118,526	+11.9
Industrial machinery	612,248	(36.8)
Others	107,906	(22.8)
Total	1,838,681	(12.8)

- (Notes) 1. The above amount is calculated based on production costs and includes outsourcing production.
2. The above amount does not include consumption taxes.

(2) Orders Received

The status of orders received by segment for the first quarter ended June 30, 2012 is as follows

Name of segment	Orders received (Thousand yen)	Changes from the previous corresponding period (%)	Backlog of orders (Thousand yen)	Changes from the end of the previous fiscal year (%)
Coating and laminating machinery	461,370	(88.8)	7,343,826	(10.6)
Industrial machinery	1,061,594	+3.4	5,272,118	+5.4
Others	231,928	+19.8	198,002	+20.1
Total	1,754,892	(67.1)	12,813,946	(4.2)

- (Notes) 1. The above amount is calculated based on sales prices.
2. The above amount does not include consumption taxes.

(3) Sales

Sales performance by segment for the first quarter ended June 30, 2012 is as follows

Name of segment	Sales (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	1,327,828	+20.7
Industrial machinery	790,500	(33.5)
Others	198,736	(6.5)
Total	2,317,065	(7.4)

- (Notes) 1. The above amount is calculated based on sales prices.
2. The above amount does not include consumption taxes.