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Consolidated Financial Results for the First Quarter Ended June 30, 2026 [Japanese GAAP] (Unaudited)

August 7, 2026

Company name: HIRANO TECSEED Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Code number: 6245
URL: https://www.hirano-tec.co.jp/en/
Representative: Munenori Yasui, President and Director
Contact: Masashi Hara, Director and Executive Officer, Head of Corporate Division
Phone: +81-745-57-0681
Scheduled date of commencing dividend payments: -
Supplemental explanatory materials for account settlement: Yes
Explanatory meeting for account settlement to be held: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Quarter Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Three months ended June 30, 2026	6,083	(43.3)	147	(82.0)	220	(75.5)	163	(74.5)
Three months ended June 30, 2025	10,719	(11.4)	821	181.1	900	110.6	641	95.1

(Note) Comprehensive income: Three months ended June 30, 2026: ¥863 million (up 16.4%)
Three months ended June 30, 2025: ¥741 million (up 19.0%)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Three months ended June 30, 2026	10.78	–
Three months ended June 30, 2025	42.40	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of June 30, 2026	53,873	39,627	73.6
As of March 31, 2026	57,785	39,400	68.2

(Reference) Equity: As of June 30, 2026: ¥39,627 million
As of March 31, 2026: ¥39,400 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2026	–	42.00	–	42.00	84.00
Fiscal year ending March 31, 2027	–		–		
Fiscal year ending March 31, 2027 (Forecast)		42.00		42.00	84.00

(Note) Revisions of the most recently announced cash dividend forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
First half (cumulative total)	13,000	(28.4)	800	(33.8)	900	(29.4)	600	(33.4)	39.65
Full year	25,000	(22.6)	1,500	(6.2)	1,600	(6.3)	1,100	(16.3)	72.69

(Note) Revisions of the most recently announced financial results forecast: None

Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Application of special accounting methods for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement
1) Changes in accounting policies due to the revisions of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Restatement: No

(4) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury stock):
   June 30, 2026: 15,394,379 shares
   March 31, 2026: 15,394,379 shares
2) Total number of treasury stock at the end of the period:
   June 30, 2026: 256,592 shares
   March 31, 2026: 256,504 shares
3) Average number of shares during the period:
   Three months ended June 30, 2026: 15,137,853 shares
   Three months ended June 30, 2025: 15,124,196 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

* Explanation of the proper use of financial results forecast and other notes

Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.

Consolidated Financial Statements

(1) Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	12,131,482	13,394,088
Notes and accounts receivable - trade, and contract assets	27,232,483	21,396,894
Electronically recorded monetary claims - operating	744,765	495,786
Securities	300,000	300,000
Work in process	59,602	63,115
Raw materials and supplies	156,436	156,582
Advance payments to suppliers	1,143,517	1,282,633
Other	1,156,018	1,163,129
Allowance for doubtful accounts	△28,772	△14,098
Total current assets	42,895,534	38,238,130
Non-current assets		
Property, plant and equipment	7,959,258	7,903,978
Intangible assets	372,218	330,535
Investments and other assets		
Investment securities	5,603,658	6,580,018
Distressed receivables	478,477	478,477
Other	954,564	820,665
Allowance for doubtful accounts	△478,477	△478,477
Total investments and other assets	6,558,222	7,400,683
Total non-current assets	14,889,699	15,635,198
Total assets	57,785,234	53,873,328

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,369,290	4,181,084
Electronically recorded obligations - operating	330,320	160,633
Short-term borrowings	3,500,000	110,000
Current portion of long-term borrowings	575,376	537,916
Income taxes payable	379,271	36,529
Advances received	5,073,755	4,906,532
Provision for bonuses	291,220	94,935
Provision for product warranties	305,732	265,640
Other	2,194,497	2,469,532
Total current liabilities	17,019,464	12,762,804
Non-current liabilities		
Long-term borrowings	582,960	476,696
Provision for retirement benefits for directors (and other officers)	80,650	55,554
Retirement benefit liability	317,448	262,446
Asset retirement obligations	52,502	52,779
Other	332,181	635,224
Total non-current liabilities	1,365,742	1,482,701
Total liabilities	18,385,206	14,245,506
Net assets		
Shareholders' equity		
Share capital	1,847,821	1,847,821
Capital surplus	1,403,105	1,403,105
Retained earnings	33,009,020	32,536,483
Treasury shares	△297,893	△297,893
Total shareholders' equity	35,962,054	35,489,517
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,158,954	3,836,539
Foreign currency translation adjustment	52,028	80,901
Remeasurements of defined benefit plans	226,989	220,863
Total accumulated other comprehensive income	3,437,973	4,138,304
Total net assets	39,400,027	39,627,822
Total liabilities and net assets	57,785,234	53,873,328

(2) Consolidated Statements of Income and Comprehensive Income

(Consolidated Statements of Income)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	10,719,438	6,083,032
Cost of sales	8,776,491	5,129,113
Gross profit	1,942,946	953,919
Selling, general and administrative expenses	1,121,224	805,956
Operating profit	821,722	147,962
Non-operating income		
Interest income	365	635
Dividend income	91,651	96,398
Other	8,240	25,097
Total non-operating income	100,257	122,132
Non-operating expenses		
Interest expenses	20,688	14,609
Loss on retirement of non-current assets	335	32,016
Other	330	3,250
Total non-operating expenses	21,354	49,876
Ordinary profit	900,625	220,217
Profit before income taxes	900,625	220,217
Income taxes - current	251,426	34,901
Income taxes - deferred	7,913	22,061
Total income taxes	259,339	56,963
Profit	641,285	163,254
Profit attributable to owners of parent	641,285	163,254

(Consolidated Statements of Comprehensive Income)

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	328,700	641,285
Other comprehensive income		
Valuation difference on available-for-sale securities	267,933	156,653
Foreign currency translation adjustment	24,346	△56,527
Remeasurements of defined benefit plans, net of tax	2,429	421
Total other comprehensive income	294,709	100,548
Comprehensive income	623,409	741,833
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	623,409	741,833
Comprehensive income attributable to non-controlling interests	—	—

3. Production, Orders Received, and Sales

(1) Production

Production performance by segment for the three months ended June 30, 2026 is as follows

Name of segment	Production (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	4,032,378	(47.6)
Industrial machinery	875,609	+1.8
Others	221,125	(1.6)
Total	5,129,113	(41.6)

(Note) The above amount is calculated based on production costs and includes outsourcing production.

(2) Orders Received

The status of orders received by segment for the three months ended June 30, 2026 is as follows

Name of segment	Orders received (Thousand yen)	Changes from the previous corresponding period (%)	Backlog of orders (Thousand yen)	Changes from the end of the previous fiscal year (%)
Coating and laminating machinery	1,013,300	(63.2)	17,247,146	(17.5)
Industrial machinery	5,602,726	+1,710.1	14,721,885	+43.6
Others	489,487	+75.3	703,241	+43.0
Total	7,105,514	+ 112.5	32,672,272	+3.2

(Note) The above amount is calculated based on sales prices.

(3) Sales

Sales performance by segment for the three months ended June 30, 2026 is as follows

Name of segment	Sales (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	4,673,897	(50.2)
Industrial machinery	1,130,955	+10.8
Others	278,179	(9.4)
Total	6,083,032	(43.3)

(Note) The above amount is calculated based on sales prices.