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## Consolidated Financial Results for the Third Quarter Ended December 31, 2025 [Japanese GAAP] (Unaudited)



February 13, 2026

Company name: HIRANO TECSEED Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 6245  
 URL: <https://www.hirano-tec.co.jp/en/>  
 Representative: Kaoru Okada, President and Director  
 Contact: Masashi Hara, Director and Executive Officer, Operating Officer, Corporate Division  
 Phone: +81-745-57-0681  
 Scheduled date of commencing dividend payments: -  
 Supplemental Explanatory Materials for Account Settlement: Yes  
 Explanatory Meeting for Account Settlement to be held: None

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Third Quarter Ended December 31, 2025 (April 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Nine months ended December 31, 2025	25,673	(34.1)	1,745	(4.6)	1,841	(11.0)	1,365	(9.2)
Nine months ended December 31, 2024	38,972	12.3	1,830	(30.7)	2,067	(24.6)	1,504	(21.8)

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥2,216 million (up 21.6)  
 Nine months ended December 31, 2024: ¥1,821 million (down 24.7%)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Nine months ended December 31, 2025	90.25	—
Nine months ended December 31, 2024	99.50	—

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of December 31, 2025	58,964	39,161	66.4
As of March 31, 2025	61,693	38,240	62.0

(Reference) Equity: As of December 31, 2025: ¥39,161 million  
 As of March 31, 2025: ¥38,240 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	45.00	—	45.00	90.00
Fiscal year ending March 31, 2026	—	42.00	—		
Fiscal year ending March 31, 2026 (Forecast)				42.00	84.00

(Note) Revisions of the most recently announced cash dividend forecast: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	31,000	(35.9)	2,100	24.9	2,000	5.6	1,600	76.6	105.82

(Note) Revisions of the most recently announced financial results forecast: Yes

### Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Application of special accounting methods for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to the revisions of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

December 31, 2025: 15,394,379 shares

March 31, 2025: 15,394,379 shares

2) Total number of treasury stock at the end of the period:

December 31, 2025: 256,328 shares

March 31, 2025: 270,183 shares

3) Average number of shares during the period:

Nine months ended December 31, 2025: 15,131,168 shares

Nine months ended December 31, 2024: 15,118,740 shares

\* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

\* Explanation of the proper use of financial results forecast and other notes

Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.

Consolidated Financial Statements

(1) Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	11,755,531	10,091,378
Notes and accounts receivable - trade, and contract assets	31,024,785	29,714,682
Electronically recorded monetary claims - operating	602,915	1,249,747
Work in process	123,415	207,367
Securities	—	100,000
Raw materials and supplies	310,363	172,975
Advance payments to suppliers	2,750,619	1,717,473
Other	1,962,474	1,084,879
Allowance for doubtful accounts	△24,671	△31,385
Total current assets	48,505,434	44,307,119
Non-current assets		
Property, plant and equipment	7,437,414	7,764,781
Intangible assets	416,746	338,532
Investments and other assets		
Investment securities	4,481,501	5,688,532
Distressed receivables	478,477	478,477
Other	852,192	866,003
Allowance for doubtful accounts	△478,477	△478,477
Total investments and other assets	5,333,693	6,554,536
Total non-current assets	13,187,855	14,657,850
Total assets	61,693,290	58,964,969

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	9,163,114	5,812,013
Electronically recorded obligations - operating	1,464,405	1,972,494
Short-term borrowings	6,000,000	4,150,000
Current portion of long-term borrowings	428,596	466,996
Income taxes payable	341,012	242,598
Advances received	2,209,161	3,039,957
Provision for bonuses	291,180	95,350
Provision for product warranties	66,393	185,449
Other	2,541,646	2,375,099
Total current liabilities	22,505,509	18,339,958
Non-current liabilities		
Long-term borrowings	329,136	473,464
Provision for retirement benefits for directors (and other officers)	64,990	76,735
Retirement benefit liability	433,706	436,518
Asset retirement obligations	17,126	39,827
Other	102,280	437,062
Total non-current liabilities	947,239	1,463,608
Total liabilities	23,452,749	19,803,567
<b>Net assets</b>		
Shareholders' equity		
Share capital	1,847,821	1,847,821
Capital surplus	1,398,360	1,403,105
Retained earnings	33,011,988	33,061,131
Treasury shares	△314,313	△297,893
Total shareholders' equity	35,943,857	36,014,165
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,176,079	3,079,695
Foreign currency translation adjustment	46,057	△9,102
Remeasurements of defined benefit plans	74,546	76,644
Total accumulated other comprehensive income	2,296,682	3,147,237
Total net assets	38,240,540	39,161,402
Total liabilities and net assets	61,693,290	58,964,969

## (2) Consolidated Statements of Income and Comprehensive Income

(Consolidated Statements of Income)

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	38,972,690	25,673,865
Cost of sales	33,468,496	20,950,046
Gross profit	5,504,194	4,723,818
Selling, general and administrative expenses	3,674,110	2,978,437
Operating profit	1,830,083	1,745,381
Non-operating income		
Interest income	970	1,978
Dividend income	122,120	152,584
Insurance claim income	29,160	—
Recoveries of written off receivables	90,000	—
Other	63,352	34,147
Total non-operating income	305,603	188,710
Non-operating expenses		
Interest expenses	57,602	58,109
Loss on retirement of non-current assets	7,974	34,211
Other	2,475	553
Total non-operating expenses	68,053	92,875
Ordinary profit	2,067,634	1,841,217
Extraordinary losses		
Loss on sale of investment securities	7,369	—
Total extraordinary losses	7,369	—
Profit before income taxes	2,060,264	1,841,217
Income taxes - current	608,921	448,955
Income taxes - deferred	△53,018	26,724
Total income taxes	555,903	475,679
Profit	1,504,361	1,365,537
Profit attributable to owners of parent	1,504,361	1,365,537

## (Consolidated Statements of Comprehensive Income)

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,504,361	1,365,537
Other comprehensive income		
Valuation difference on available-for-sale securities	316,311	903,615
Foreign currency translation adjustment	△6,033	△55,159
Remeasurements of defined benefit plans, net of tax	7,287	2,098
Total other comprehensive income	317,566	850,554
Comprehensive income	1,821,927	2,216,091
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,821,927	2,216,091
Comprehensive income attributable to non-controlling interests	—	—

### 3. Production, Orders Received, and Sales

#### (1) Production

Production performance by segment for the nine months ended December 31, 2025 is as follows

Name of segment	Production (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	16,812,823	(42.5)
Industrial machinery	3,167,283	(5.4)
Others	969,939	+12.1
Total	20,950,046	(37.4)

(Note) The above amount is calculated based on production costs and includes outsourcing production.

#### (2) Orders Received

The status of orders received by segment for the nine months ended December 31, 2025 is as follows

Name of segment	Orders received (Thousand yen)	Changes from the previous corresponding period (%)	Backlog of orders (Thousand yen)	Changes from the end of the previous fiscal year (%)
Coating and laminating machinery	9,393,174	(54.9)	22,038,685	(45.4)
Industrial machinery	5,453,277	+58.4	7,917,515	+21.2
Others	856,289	(15.8)	402,399	(41.9)
Total	15,702,741	(37.9)	30,358,600	(36.2)

(Notes) 1. The above amount is calculated based on sales prices.

2. With regard to coating and laminating machinery, the amount obtained by adding or subtracting the orders received/net sales for the period under review to or from the backlog of orders at the end of the previous fiscal year is not consistent with the backlog of orders at the end of the period under review. This is because 7,229,789,000 yen was subtracted from the backlog of orders due to customer's investment plan frozen.

#### (3) Sales

Sales performance by segment for the nine months ended December 31, 2025 is as follows

Name of segment	Sales (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	20,460,234	(39.7)
Industrial machinery	4,067,294	+7.3
Others	1,146,336	(8.0)
Total	25,673,865	(34.1)

(Note) The above amount is calculated based on sales prices.